



# Académie Lafayette PTO

**General Meeting**

September 21, 2021

6:00 p.m.

Via ZOOM



# Agenda

- Introduction to 2021-22 PTO Board
- Diversity & Inclusiveness
- Mission & Objectives
- 2021-22 Events
  - Evening in Paris – update
  - Volunteers needed
- PTO Budget
- Closing



# 2021-22 AL PTO Executive Board

## **Armour Campus Reps**

Missy Bailey  
Laura Flynn Golec  
Alonda Lona  
Brande Molina

## **Cherry Campus Reps**

Beth Harlow  
Caroline Knecht  
Nicole Kube  
Joel Lucas

## **Oak Campus Reps**

Paty Perez Bellew  
Patsy Campos  
Sara Cark  
Catherine VandeVelde

Teacher Rep: Stacia Millus

# Officers of the Board

President – Alonda Lona

Armour Vice President – Missy Bailey

Cherry Vice President – Nicole Kube

Oak Vice President – Paty Perez Bellew

Treasurer – Patsy Campos

Secretary/Gratitude Officer – Catherine VandeVelde

Communications VP – Caroline Knecht

Volunteer Coordinator – Laura Flynn Golec

# Diversity & Inclusiveness

## **New Belongings committee – Kelly Baker**

- ◆ Get new incoming parents connected



# Mission + Objectives



Bring together parents to encourage relationships and cooperation within the school community, between parents, students, and teachers/staff, so that all work together for the success of our children of Académie Lafayette.

*2021 and beyond: Adjust and adapt to our school structure and community goals – more to come!*

# 2021-22 Events

## Community

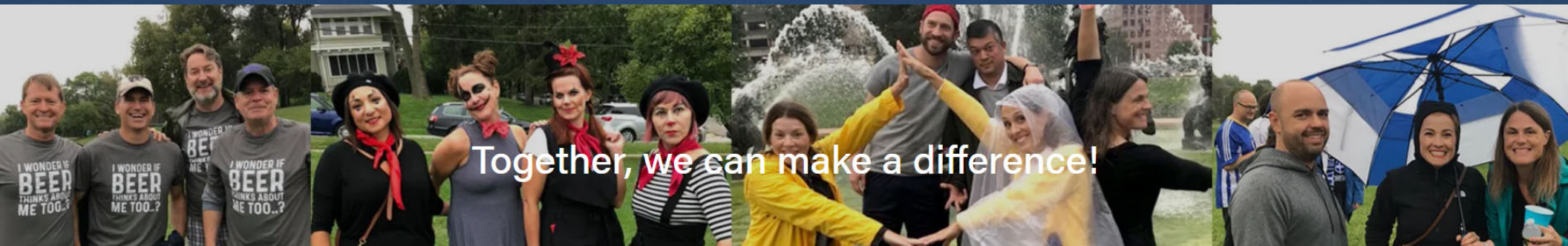
- ◇ Boo Bayou
  - ◇ Beth Harlow, Oak Lead
- ◇ Fall Ball: High School, Middle School – Brande Molina + Diane Rizzo
  - ◇ Haunted “hallway”??



## Fundraising

- ◇ Trash Bag update – Sara Clark
- ◇ Spirit Wear – Kerry Schieber
- ◇ Holiday Art Market
- ◇ Painless Fundraising – Lynne Yarnevich





Together, we can make a difference!

## Get Involved + Connect

**Room Parents**

**Event Leaders:**

Field day, Boo Bayou, Spring Fundraiser, Drive in event, Teacher Appreciation,

Supporting roles: Day of event support

(sign up genius – watch for requests for volunteers)

**Committees:** Beautify AL, Diversity Committee



## Restaurant Nights

Upcoming Dates:

9/28 – Culvers!

Brande Molina



# DONATE WHILE YOU DINE

**CULVER'S of KC - ACADEMIE LAFAYETTE**

**TUESDAY, SEPTEMBER 28, 2021**

**ALL DAY from 10:00 p.m. to 10:00 p.m.**

**DRIVE-THRU, TAKE-OUT & PATIO SEATING encouraged!**

Enjoy a delicious meal, benefit a great cause and feel good all over.

**THANKS FOR YOUR SUPPORT!**



*Culver's*  
Cares

**CULVER'S of KANSAS CITY**

**7953 State Line Road  
Kansas City, MO 64114**

**Join us in supporting  
ACADEMIE LAFAYETTE**

*Culver's* BUTTERBURGERS® FROZEN CUSTARD *Culver's* BUTTERBURGER FROZEN CUSTARD  
Welcome to Delicious Welcome to Delicious

# Evening in Paris



# Budget

Patsy Campos

<b>Academie Lafayette PTO Budget</b>			
Academic Year: 2021 - 2022			
<b>Budget Summary</b>			
Line Item	Projected		
	Revenue	Expenses	Net
Prior Year Carry Forward Balance (as of June 30, 2021)	\$ -	\$ -	\$ 110,284
Revenue Adjustment Subtotal	\$ -	\$ (7,500)	\$ 7,500
Fundraiser Subtotal	\$ 83,000	\$ (33,900)	\$ 49,100
<i>Net Distributable Funds</i>			<b>\$ 166,884</b>
PTO Expense Subtotal	\$ -	\$ 1,000	\$ 1,000
PTO Sponsored Fun Event Subtotal	\$ -	\$ (15,700)	\$ (14,700)
Extracurricular Subtotal	\$ -	\$ (10,000)	\$ (10,000)
Musketeer Fund Subtotal	\$ -	\$ (58,200)	\$ (52,200)
School Gift Subtotal	\$ -	\$ (11,000)	\$ (11,000)
<i>Expenses for Sponsored Activities</i>			<b>\$ (86,900)</b>
<b>Net Cash Position of Budgeted Line Items</b>			<b>\$ 79,984</b>
<i>Endowment Contingency</i>			\$ (8,000.00)
<i>Budget Overages</i>			\$ (5,000.00)
<i>Reserve Subtotal</i>			<b>\$ (13,000.00)</b>
<b>Adjusted Cash Position less Reserve</b>			<b>\$ 66,984</b>
<i>Net Change in Year-End Cash Position</i>			<b>\$ (43,300)</b>

**Academie Lafayette PTO Budget**

Academic Year: 2021 - 2022

Updated on: MM/DD/YY

Prior Year Carry Forward Balance (as of June 30, 2021) **\$ 110,284**

Line Item	Category	Projected			Actual			Variance		
		Income	Expenses	Net	Revenue	Expenses	Net	Revenue	Expenses	Net
Fund a Need Transfer	Revenue Transfer	\$ -	\$ (7,500)	\$ 7,500	\$ -	\$ -	\$ -	\$ -	\$ 7,500	\$ 7,500
<b>Revenue Adjustment Subtotal</b>		<b>\$ -</b>	<b>\$ (7,500)</b>	<b>\$ 7,500</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 7,500</b>	<b>\$ 7,500</b>

**Fundraisers**

Line Item	Category	Projected			Actual (To-date as of ###)			Variance		
		Income	Expenses	Net	Revenue	Expenses	Net	Revenue	Expenses	Net
Evening in Paris (EIP) (Spring Fundraiser)	Fundraiser/ Social Event	\$ 20,000	\$ (5,000)	\$ 15,000	\$ -	\$ -	\$ -	\$ (20,000)	\$ 5,000	\$ (15,000)
Skating Party	Fundraiser/ Social Event	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Amazing Race	Fundraiser/ Social Event	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Fund a Need	Fundraiser	\$ 10,000	\$ (10,000)	\$ -	\$ -	\$ -	\$ -	\$ (10,000)	\$ 10,000	\$ -
Trivia Night / Family Feud	Fundraiser/ Social Event	\$ 8,500	\$ (1,200)	\$ 7,300	\$ -	\$ -	\$ -	\$ (8,500)	\$ 1,200	\$ (7,300)
Bingo Night	Fundraiser/ Social Event	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Spring Fling (prev. Dad-Daughter/Mom-Son/VIP Dance)	Fundraiser/ Social Event	\$ 8,800	\$ (4,000)	\$ 4,800	\$ -	\$ -	\$ -	\$ (8,800)	\$ 4,000	\$ (4,800)
Holiday Art Market	Fundraiser/ Social Event	\$ 3,000	\$ (500)	\$ 2,500	\$ -	\$ -	\$ -	\$ (3,000)	\$ 500	\$ (2,500)
Trash Bags	Fundraiser	\$ 12,000	\$ (7,600)	\$ 4,400	\$ -	\$ -	\$ -	\$ (12,000)	\$ 7,600	\$ (4,400)
Spiritwear	Fundraiser	\$ 6,000	\$ (500)	\$ 5,500	\$ -	\$ -	\$ -	\$ (6,000)	\$ 500	\$ (5,500)
AL Day at the K	Fundraiser/ Social Event	\$ -	\$ (2,000)	\$ (2,000)	\$ -	\$ -	\$ -	\$ -	\$ 2,000	\$ 2,000
Restaurant Nights	Fundraiser/ Social Event	\$ 3,700	\$ -	\$ 3,700	\$ -	\$ -	\$ -	\$ (3,700)	\$ -	\$ (3,700)
Movie Nights (2) (Spring)	Fundraiser/ Social Event	\$ 7,500	\$ (3,000)	\$ 4,500	\$ -	\$ -	\$ -	\$ (7,500)	\$ 3,000	\$ (4,500)
Painless Fundraising	Fundraiser	\$ 1,500	\$ (100)	\$ 1,400	\$ -	\$ -	\$ -	\$ (1,500)	\$ 100	\$ (1,400)
Yubbler/ Back to School Supplies	Fundraiser	\$ 2,000	\$ -	\$ 2,000	\$ -	\$ -	\$ -	\$ (2,000)	\$ -	\$ (2,000)
<b>Fundraiser Subtotal</b>		<b>\$ 83,000</b>	<b>\$ (33,900)</b>	<b>\$ 49,100</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (83,000)</b>	<b>\$ 33,900</b>	<b>\$ (49,100)</b>

Oak/Cherry: \$1500 each; MS: \$1000

**PTO Expenses**

Line Item	Category	Projected			Actual			Variance		
		Revenue	Expenses	Net	Revenue	Expenses	Net	Revenue	Expenses	Net
PTO Administrative	Admin Expense	\$ -	\$ 1,000	\$ 1,000	\$ -	\$ -	\$ -	\$ -	\$ (1,000)	\$ (1,000)
<b>PTSO Expense Subtotal</b>		<b>\$ -</b>	<b>\$ 1,000</b>	<b>\$ 1,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (1,000)</b>	<b>\$ (1,000)</b>

**PTO Sponsored Events & Activities**

Line Item	Category	Projected			Actual			Variance			
		Revenue	Expenses	Net	Revenue	Expenses	Net	Revenue	Expenses	Net	
Boo Bayou (Cherry&Oak) / Fall Ball (MS/HS)	Social Event	\$ -	\$ (4,000)	\$ (4,000)	\$ -	\$ -	\$ -	\$ -	\$ 4,000	\$ (4,000)	Oak/Cherry: \$1000 each; MS: \$1500; HS: \$500
End of Year Picnic	Social Event	\$ -	\$ (1,800)	\$ (1,800)	\$ -	\$ -	\$ -	\$ -	\$ 1,800	\$ (1,800)	
Field Day	Social Event	\$ -	\$ (2,500)	\$ (2,500)	\$ -	\$ -	\$ -	\$ -	\$ 2,500	\$ (2,500)	

Teacher/Staff Appreciation	Social Event	\$ -	\$ (1,400)	\$ (1,400)	\$ -	\$ -	\$ -	\$ -	\$ 1,400	\$ (1,400)
Staff Appreciation Spring Meal	Social Event	\$ -	\$ (3,000)	\$ (3,000)	\$ -	\$ -	\$ -	\$ -	\$ 3,000	\$ (3,000)
Playground Mixers (2)	Social Event	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Teacher Gift (One per campus)	Social Event	\$ -	\$ (1,200)	\$ (1,200)	\$ -	\$ -	\$ -	\$ -	\$ 1,200	\$ (1,200)
Snack for MAP Testing [1]	Social Event	\$ -	\$ (300)	\$ (300)	\$ -	\$ -	\$ -	\$ -	\$ 300	\$ (300)
MVP Volunteer Gifts	Social Event	\$ -	\$ (500)	\$ (500)	\$ -	\$ -	\$ -	\$ -	\$ 500	\$ (500)
Welcome Wagon	Social Event	\$ -	\$ (1,000)	\$ (1,000)	\$ -	\$ -	\$ -	\$ -	\$ 1,000	\$ (1,000)
	<b>Fun Event Subtotal</b>	\$ -	\$ (15,700)	\$ (14,700)	\$ -	\$ -	\$ -	\$ -	\$ 14,700	\$ (14,700)

**Extracurricular Activities**

Line Item	Category	Projected			Actual			Variance		
		Revenue	Expenses	Net	Revenue	Expenses	Net	Revenue	Expenses	Net
Extracurricular Funding	Student Support	\$ -	\$ (10,000)	\$ (10,000)	\$ -	\$ -	\$ -	\$ -	\$ 10,000	\$ (10,000)
	<b>Extracurricular Subtotal</b>	\$ -	\$ (10,000)	\$ (10,000)	\$ -	\$ -	\$ -	\$ -	\$ 10,000	\$ (10,000)

**Musketeer Fund**

Line Item	Category	Projected			Actual			Variance		
		Revenue	Expenses	Net	Revenue	Expenses	Net	Revenue	Expenses	Net
5th Grade Trip - Wildwood	Student Trip	\$ -	\$ (3,000)	\$ (3,000)	\$ -	\$ -	\$ -	\$ -	\$ 3,000	\$ 3,000
Scholarships	Student Support	\$ -	\$ (6,000)	\$ (6,000)	\$ -	\$ -	\$ -	\$ -	\$ 6,000	\$ 6,000
7th Grade Paris Trip Expenses	Student Trip	\$ -	\$ (21,000)	\$ (21,000)	\$ -	\$ -	\$ -	\$ -	\$ 21,000	\$ 21,000
7th Grade KC Stayer Expenses(french kids con	Student Trip	\$ -	\$ (4,200)	\$ (4,200)	\$ -	\$ -	\$ -	\$ -	\$ 4,200	\$ 4,200
High School Booster Start-up	Highschool Support		\$ (6,000)							
8th Grade Trip	Student Trip	\$ -	\$ (18,000)	\$ (18,000)	\$ -	\$ -	\$ -	\$ -	\$ 18,000	\$ 18,000
	<b>Musketeer Fund Subtotal</b>	<b>\$ -</b>	<b>\$ (58,200)</b>	<b>\$ (52,200)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 52,200</b>	<b>\$ 52,200</b>

**School Gifts**

Line Item	Category	Projected			Actual			Variance		
		Revenue	Expenses	Net	Revenue	Expenses	Net	Revenue	Expenses	Net
PTO Emergency Support	Family Support	\$ -	\$ (4,000)	\$ (4,000)		\$ -	\$ -	\$ -	\$ 4,000	\$ 4,000
Fruit Cart	Student Support	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Playground Equipment	Student Support	\$ -	\$ (2,000)	\$ (2,000)	\$ -	\$ -	\$ -	\$ -	\$ 2,000	\$ 2,000
Campus Beautification Fund	School Support	\$ -	\$ (5,000)	\$ (5,000)	\$ -	\$ -	\$ -	\$ -	\$ 5,000	\$ 5,000
	<b>School Gift Subtotal</b>	<b>\$ -</b>	<b>\$ (11,000)</b>	<b>\$ (11,000)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 11,000</b>	<b>\$ 11,000</b>

**Net Cash Position of Budgeted Line Items**

				<b>\$ 79,984</b>			<b>\$ 110,284</b>			
	<i>Endowment Contingency</i>			\$ (8,000)			\$ (8,000)			
	<i>Budget Overages</i>			\$ (5,000)			\$ (5,000)			
	<i>Reserve Subtotal</i>			\$ (13,000)			\$ (13,000)			
	<b>Adusted Cash Position less Reserve</b>			<b>\$ 66,984</b>			<b>\$ 97,284</b>			





Questions?